



26 November 2013

The Manager
Company Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

ASX ANNOUNCEMENT: 2013 AGM Presentation

Please find attached a copy of the Chairman's and Managing Director's address currently being presented at the 2013 AGM of Ambertech Limited.

Yours sincerely

Robert Glasson
Company Secretary
26 November 2013

Annual General Meeting
2013

Ambertech Limited

Chairman's Address & Managing
Director's Update

Annual General Meeting
2013

Order of Proceedings

Chairman's Address

Managing Director's Update

Formal Business

Questions

Closure

Annual General Meeting
2013

Chairman's Address

Board Members

Chairman - **Peter Wallace**

Managing Director - **Peter Amos**

Non-Executive Directors - **Tom Amos, Ed Goodwin & David Swift**

CFO & Company Secretary - **Robert Glasson**

Auditor

BDO East Coast Practice - **Arthur Milner**

Managing Director's Update

2013 Financial Results

Total Revenue up 9.9% to \$54.4M

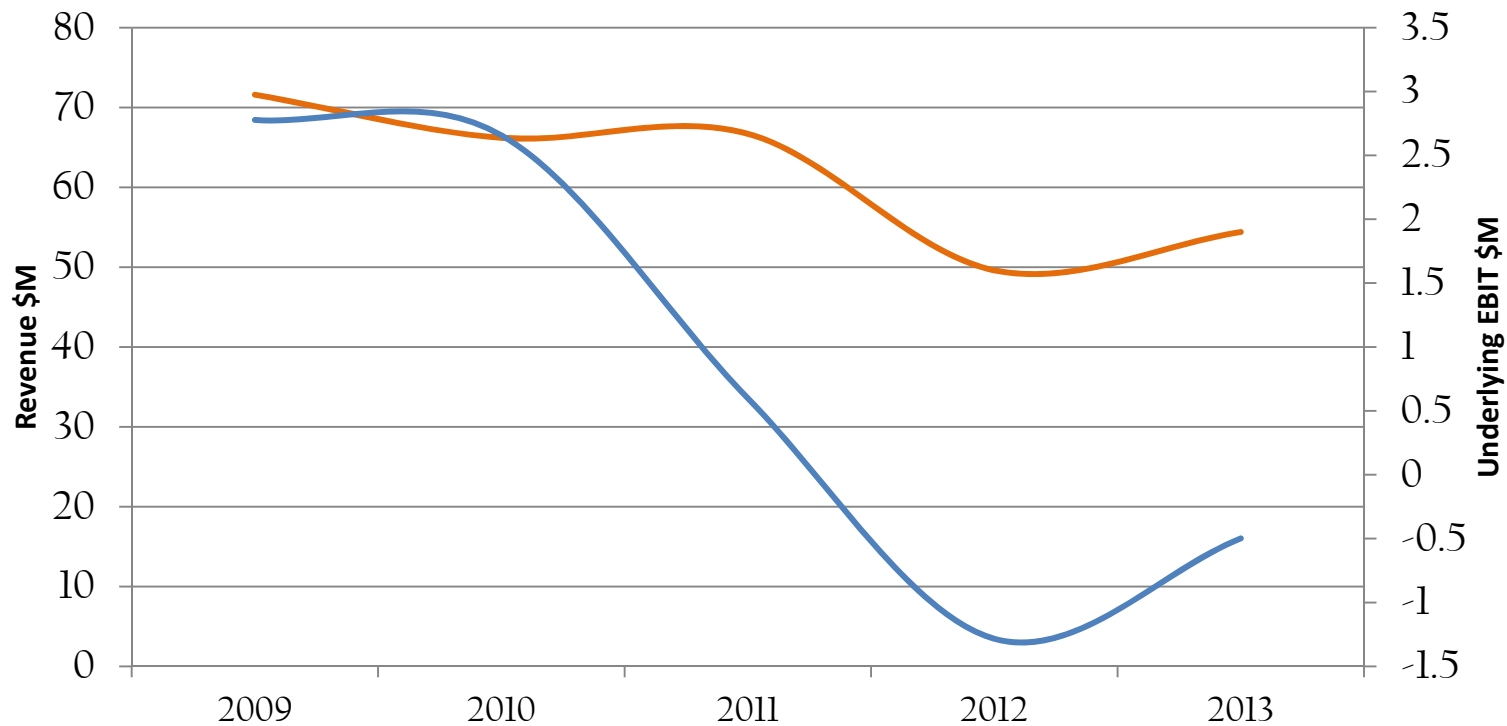
Underlying EBIT \$0.5M loss (2012: \$1.3M loss)

NPAT \$2.2M loss (2012: \$4.7M loss)

Operating Cash Flow Positive

Managing Director's Update

Revenue and Underlying EBIT



Managing Director's Update

Lifestyle Entertainment Segment

Market share **recovering** at CE retailers

Commercial areas delivering results

Accessories offering **opportunities** for growth

Strengthening brand representation

Managing Director's Update

Professional Segment

Revenue growth **driven by 3 major projects**

Strong underlying dealer business

Ongoing success **with leading brands**

Managing Director's Update

New Zealand Segment

Revenue growth driven by new consumer brands

Broadcast projects slow this year

Slowly improving market conditions

Managing Director's Update

Progressing Strategic Plan

Additional growth **agencies added**

Continued strategic brand development

Expansion of sales **channels to market**

Annual General Meeting
2013

Managing Director's Update

New Brands



www.ambertech.com.au
www.amberonline.com.au

Managing Director's Update

Update for Half Year to December 2013

Primary funding extended to 30 Nov 2014

Year to date results profitable

Consumer confidence slowly returning

Visibility of major contracts, timing uncertain